



# Capricorn Private Wealth

Specialised wealth solutions.  
It's what you're looking for.  
It's what we deliver.





## Introducing Capricorn Private Wealth

We've taken all our expertise, knowledge and experience from Bank Windhoek and Capricorn Asset Management to create a boutique wealth and investment management experience for high net worth individuals. Individuals like you.

However, no two clients are ever the same and that's where we stand apart from the rest. Our aim is to build meaningful relationships with our valued clients, providing tailor made wealth management strategies, specifically developed for your unique needs. We take your investment goals to heart, with considered advice, innovative banking solutions and the attention to detail to help you reach them.

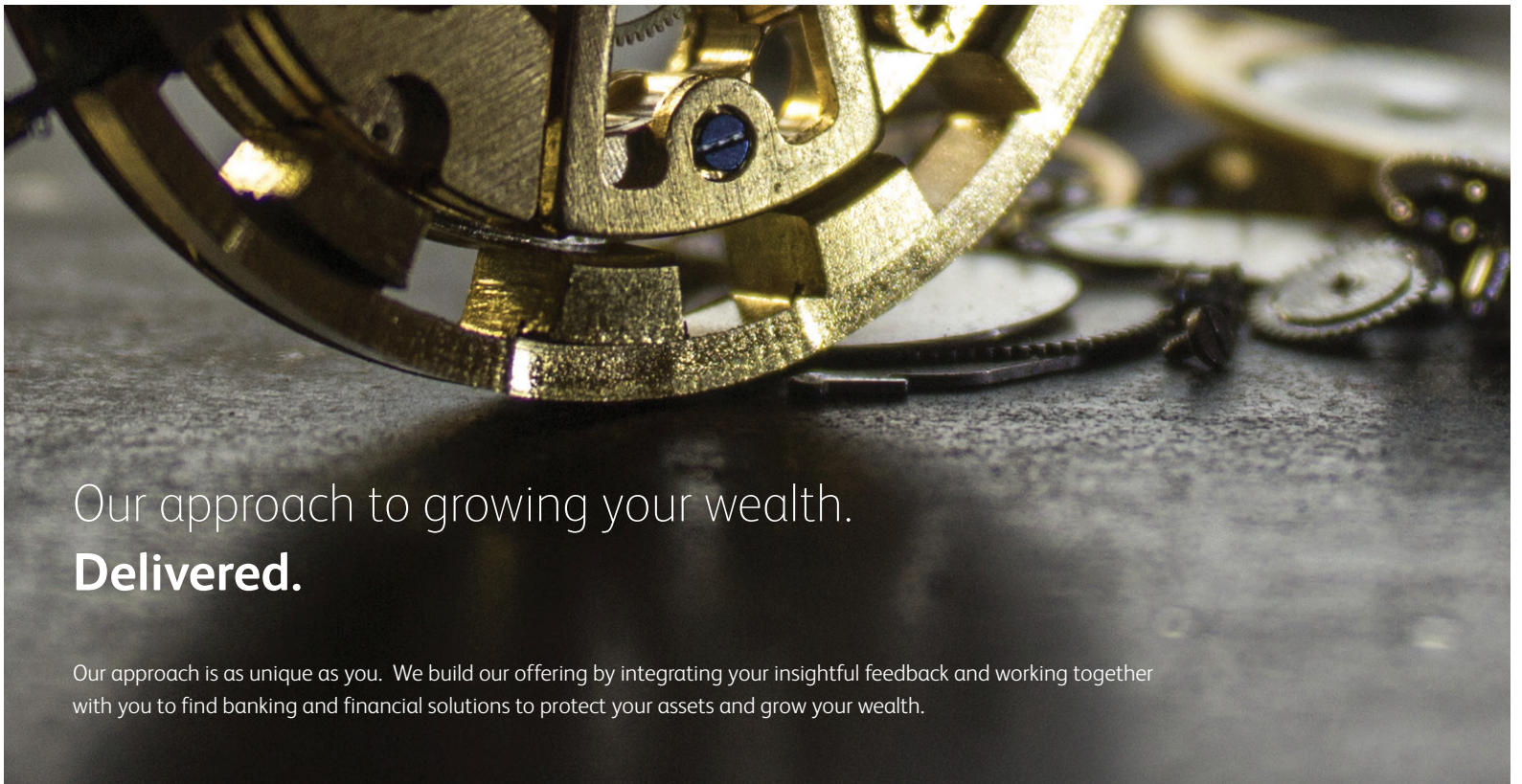
We're here for you, your business and your family.

**Investing in you.**

**It's what you need.**

**It's what we deliver.**

We don't simply have a one-size-fits-all solution. Our holistic approach towards banking and wealth management starts with us learning more about you, and your needs, getting a clearer understanding before we make any recommendations to you. We then assemble the best team possible. A team with decades of specialist skills and expertise to advise and service you.



## Our approach to growing your wealth. **Delivered.**

Our approach is as unique as you. We build our offering by integrating your insightful feedback and working together with you to find banking and financial solutions to protect your assets and grow your wealth.

### **We Discover**

We obtain information regarding your banking and investment needs, we then take the time to understand the various risks you are exposed to and define your succession plans and associated wishes. We agree on the extent of our offer to you, and set financial goals.

### **We Design Solutions**

Our private banker and wealth manager, supported by our subject matter experts, analyse all information obtained from you, and your portfolio, to craft a suitable solution for you. A formal offer will then be made for your consideration.





## **We Implement**

If you accept our offer, our onboarding team will work effortlessly to implement your solution. We know that this process can be frustrating and will do our best to make it as pleasant as possible.

## **We Maintain and Review**

Pro-actively. This is the most critical process and ensures that we provide you with the highest quality of service and advice on an ongoing basis. We go beyond normal transactional services with regular reviews, adjusting our offering and solutions to fit into your changing lifestyle, circumstances and goals.




A team working for you.

## **Delivered.**

When you become our valued client, you not only receive the backing of Namibia's premier financial service provider, you will also gain a team of experienced specialists, all working together towards protecting, and growing your wealth.

**You're at the center of what we do.**



**As a Capricorn Private Wealth client,  
you'll be serviced by your dedicated  
team:**

**Private Banker**

Your expert for all your banking and finance solutions needs.

**Wealth Manager**

Your expert for wealth creation, preservation and protection.

**Service Desk**

Your dedicated service experts attending to all your day-to-day service needs.

**Specialists:**

**Fiduciary Specialist**

Your specialist in trusts, estates and wills.

**Forex Specialist**

Your specialist in foreign payments, receipts, import and export transactions.

**External Specialists**

Your access to expert advice on tax, offshore and specialist insurance needs.

**You have a team dedicated to your financial success.  
Your Capricorn Private Wealth team.**





An offering that works for you.

## Delivered.

Our holistic approach means we offer you the most suitable product and service solutions, whether it's from our in-house experts or through our trusted external financial partners.





## **Servicing you**

Convenience. We focus on serving you where you are, but if you choose to visit us, we offer you easy access to our private wealth suite and exclusive mini branch.

## **Banking**

Our comprehensive banking solution includes the full range of transaction banking products, forex and financing facilities. You will receive a Capricorn Private Wealth Black Credit Card with added benefits such as worldwide lounge access and interest-free credit.

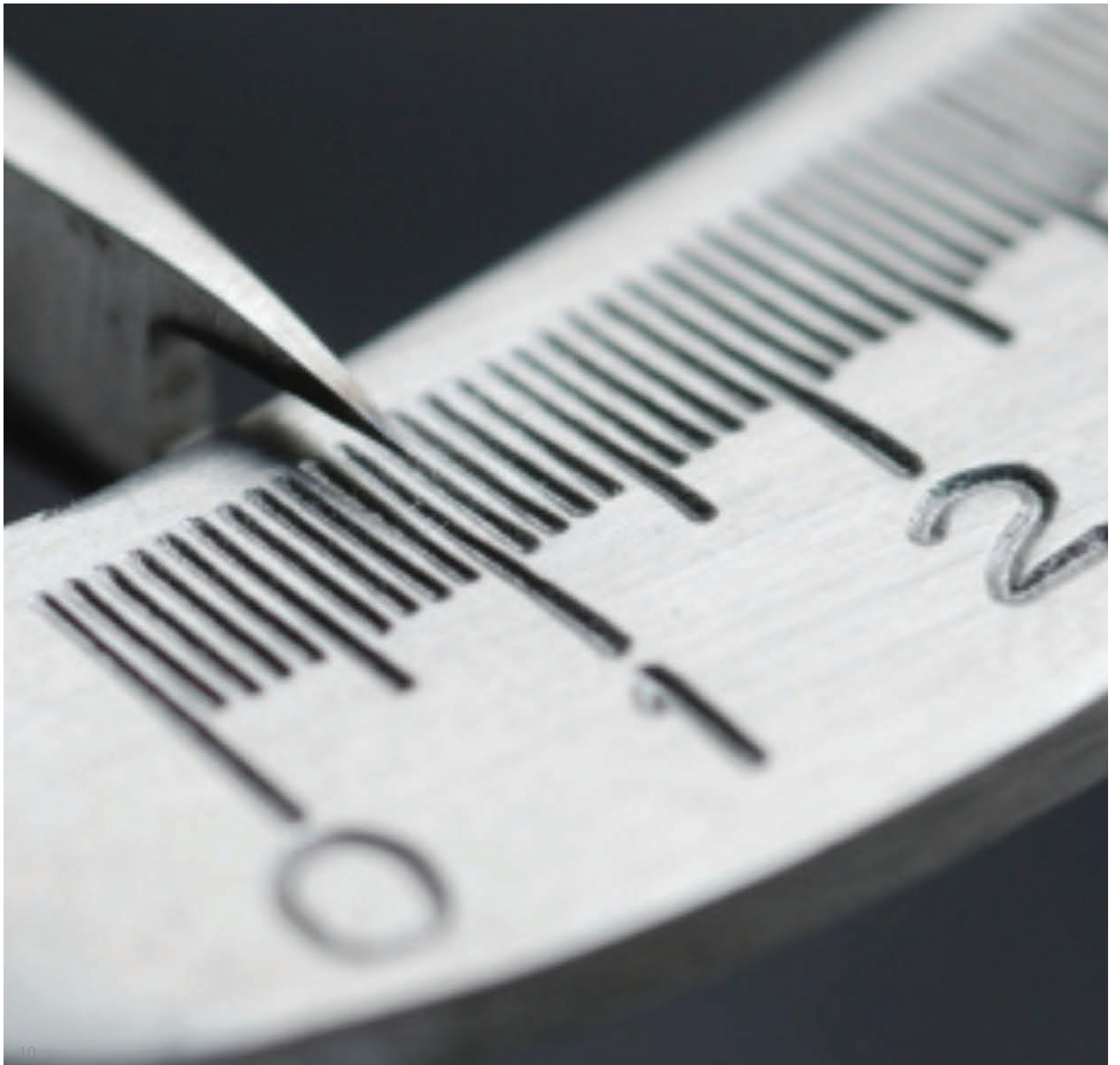
## **Wealth Creation, Preservation and Protection**

Our services includes

- Investment Advisory
- Trust and Fiduciary Services
- Insurance Solutions
- Offshore Solutions

### **Contact us today:**

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 **Capricorn Private Wealth**

**Capricorn Private Wealth** a combined offering of Bank Windhoek Limited (Reg. No. 79/081) and Capricorn Asset Management (Pty) Ltd (Reg. No. 2005/648), members of the Capricorn Group.

A member of  **Capricorn Group**